

USF FINANCING CORPORATION
ANNUAL MEETING OF THE BOARD OF DIRECTORS

THURSDAY, NOVEMBER 15, 2018

TIME: 12:00PM

4202 E. FOWLER AVENUE, TAMPA, FLORIDA
PATEL CENTER FOR GLOBAL SOLUTIONS BUILDING (CGS), PRESIDENT'S BOARDROOM, 4TH FLOOR

AGENDA

Call to Order

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| 1. | Call to Order and Roll Call | Chair Callahan |
| 2. | Public Comments Subject to Procedure for Appearances
Before the Board of Directors | Chair Callahan |

Action Items

- | | | |
|----|---|-----------------------------------|
| 1. | Approve Meeting Minutes
a. May 29, 2018
b. July 9, 2018 | Chair Callahan |
| 2. | Reelect Officers | Director Lechner |
| 3. | Resolution: Authorize the Issuance of \$33,000,000 of Debt to Finance the
Costs of Student Housing Improvements Located on the St. Petersburg
Campus; Authorize the Execution and Delivery of Documents; Grant
Additional Authority; and Provide an Effective Date | Executive Director |
| 4. | Resolution: Authorize the Refunding of Outstanding \$15,140,000 Series
2010B Build America Bonds with Series 2019 Certificates of Participation | Executive Director |
| 5. | Resolution: Ratification of Acts and Transactions of Officers and Directors | Executive Director |
| 6. | Resolution: Approval of Audited Financial Statements | Executive Director /
KPMG, LLP |

Information Items

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| 1. | Executive Director's Annual Report to the Board including Project Status
Update, Investment Policy Statement and Guidelines, Annual DSO
Certification and Board Conflict of Interest Statements | Executive Director |
| 2. | Other Business | Executive Director |

Adjournment

Chair Callahan